Listen to Your Experts: Key PSN Financial Information

Here is an incomplete list of those who might be seen as resources, depending on you and your life:

- *Lawyer*
- *Parole officer*
- *Insurance agent*
- *Case manager*
- **Banker**
- **Trust officer**
- *Therapist*
- *Probation officer*
- *School specialists*
- *Physicians*
- *College advisor*
- **Work references**
- *Mentors*
- **Employer**
- *Coach*
- *???*

We view your various professional advisors as being important or essential collaborators in creating and maintaining your personal safety net. Tell them about what you are doing, and enlist their assistance in helping you create the most safe and secure world for yourself and those you love.

We believe that you would benefit from discussing with your financial advisor what financial information is important to collect and have available. Also, where should this information be stored and how, and by whom, can it be accessed when needed.

Jot down your questions, ideas, notes and thoughts to take with you and discuss with your financial advisor below: